



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

TUESDAY
DECEMBER 27, 2005
VOL. 52 NO. 154

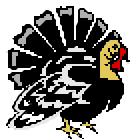
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to weak. Demand seasonally slow with some buyers waiting until 2006 before taking another look at the market. No trading reported. Offerings adequate to ample. The market on bulk parts meat and rib breasts was seasonally slow due to holiday processing schedules and planned vacations. Some activity was noted on fresh tom breast meat contacts for 2006. Offerings mixed.

EXPORT MARKET HIGHLIGHTS

Demand seasonally slow with only limited trading reported on tom necks at 36 cents delivered. Offerings mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	81-89
FROZEN TURKEYS Y TOMS 28# & UP	89-90
BREASTS 10-12#	155-160
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	82-89
FROZEN TURKEYS Y TOMS 14-24#	81-86
FROZEN TURKEYS Y TOMS 24-28#	81-89

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	75-80	-	-	-
CENTRAL REGION 4/	75-80	-	-	-
WESTERN REGION 5/	75-80	-	-	-
16-24 LB TOMS				
EASTERN REGION	70-79	-	-	-
CENTRAL REGION 4/	70-78	-	-	-
WESTERN REGION	70-79	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 DECEMBER 2005.

The market was seasonally slow on most items due to holiday processing and vacation schedules. Some buyers were having a hard time finding sellers to return calls. Offerings mixed. Trading centered on a fresh tom breast meat contract for 2006 with a 155 cent floor and 200 cent ceiling, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	116.00		116.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	149.00	16
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	39.00	20
DRUMSTICKS, TOM--FRESH		W	39.00	40
DRUMSTICKS, HEN		F	42.00	20
WINGS, FULL-CUT, TOM		W	33.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	43.00	20
WINGS, V-TYPE, HEN		F	113.00	20
NECKS, TOM		R	37.50	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	235.06	170
THIGH MEAT				
THIGH MEAT--FRESH		F	98.00	30
BREAST TRIM MEAT				
SCAPULA MEAT		R	111.00	40
TENDERLOINS				
DESTRAPPED TENDERS	195.00		195.00	40
DESTRAPPED TENDERS--FRESH		F	223.00	27
WING MEAT WITH SKIN		R	67.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	21.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS		R	38.00	120
WINGS FULL-CUT - TOMS		W	33.00	20
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	98.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.